Employee Post-Travel Disclosure of Travel Expenses

RECEIVED
SECRETARY OF THE SENATE
PUPLIC RECORDS

Post-Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building.

2019 SEP 20 PM 4: 56

| In compliance with Rube reimbursed/paid for | | _ | sures with respect to | travel expenses that have been or | r w |
|--|----------------------------|--|-----------------------|---|----------|
| . — — - | | rization (Form RE-1), <u>A</u> ertification Form with all | | y, invitee list, etc.) | |
| Private Sponsor(s) (list | t all): | | ` | The BSA Foundation) | <u>-</u> |
| Wedne Travel date(s): | esday, August 21 | to Friday, August 23 | , 2019 | <u>.</u> | |
| Name of accompanying Relationship to Travele | | ny): Child | ••• | · · · · · · · · · · · · · · · · · · · | |
| | OSTS IN EMPLOYEE | EASE DUE TO THE ACC EXPENSES. (Attach addit | | SE OR DEPENDENT CHILD, ONL | Υ |
| | Transportation Expenses | Lodging Expenses | Meal Expenses | Other Expenses (Amount & Description) | |
| ☐ Good Faith Estimate | \$ 426.67 | \$ 378.00 | \$ 151.45 | | |
| Actual Amount | | | | | |
| Expenses for Accomp | anying Spouse or Do | ependent Child (if applie | able): | · · · · · · · · · · · · · · · · · · · | |
| | Transportation Expenses | Lodging Expenses | Meal Expenses | Other Expenses (Amount & Description) | |
| ☐ Good Faith Estimate ☐ Actual Amount | | | | | |
| • | • | | ` ' ` ' ` ' | ttach additional pages if ft, Autodesk, and Adobe; | |
| dinner meetings w | vith Carnegie Melle | on and Softbank | | | |
|) 2019.09.03 (Date) | Viva Via | H. Lemahan name of traveler) | (<u>Q</u> | (Signature of traveler) | |
| | · | MEMBER/OFFICER: | | (j) is manufer by in a voice? | |
| | | | | | |
| | - | es set out above in connection, lodging, and related | | cribed in the <i>Employee Pre-Tra</i> in Rule 35. | vel |

Row Land Land Control of Supervising Senator/Officer)

Form RE-1

(Revised 10/19/15)

EMPLOYEE PRE-TRAVEL AUTHORIZATION

<u>Pre-Travel Filing Instructions</u>: Complete and submit this form at least 30 days prior to the travel departure date to the Select Committee on Ethics in SH-220. Incomplete and late travel submissions will <u>not</u> be considered or approved. This form <u>must</u> be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

| Name of Traveler: | Virginia Lenahan |
|---|---|
| Employing Office/Committee: | Senate Committee on Finance (Democratic Staff) |
| Private Sponsor(s) (list all): The S | oftware Education Foundation (d.b.a. Software.org: The BSA Foundation) |
| Travel date(s): Wednesday, Aug | gust 21-Friday, August 23, 2019 the trip for any reason you <u>must</u> notify the Committee. |
| Destination(s): Boston, Massac | |
| Explain how this trip is specifically | connected to the traveler's official or representational duties: |
| | gence issues of importance to the software industry, which is relevant to my work on digital issues for the Finance Committee and Senator Wyden. |
| Name of accompanying family me Relationship to Employee: Spo I certify that the information contain | · |
| 19 Aug 2019 (Date) | (Signature of Employee) |
| TO BE COMPLETED BY SUPERVIS Secretary for the Majority, Secretary f | SING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Anns, or the Minority, and Chaplain): |
| , Senator Ron Wy | * ** · · · · · · · · · · · · · · · · · |
| (Print Senator's/Officer's | |
| related expenses for travel to the exduties as a Senate employee or an oprivate gain. | evision, to accept payment or reimbursement for necessary transportation, lodging, and went described above. I have determined that this travel is in connection with his or her officeholder, and will not create the appearance that he or she is using public office for indance of the employee's spouse or child is appropriate to assist in the representation thing bax) |
| (Date) | (Signature of Supervising Senator/Officer) |

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

| 1. | Sponsor(s) of the trip (please list all sponsors): The Software Education Foundation d.b.a. |
|----|---|
| | Software.org: the BSA Foundation ("Software.org") |
| 2. | Description of the trip: An educational visit to software companies to provide a better understanding |
| | of the software industry's approach to artificial intelligence. |
| 3. | Dates of travel: Wednesday, August 21 - Friday, August 23, 2019 |
| 4. | Place of travel: Boston, Massachusetts |
| 5. | Name and title of Senate invitees: See Attachment 1 |
| 6. | I certify that the trip fits one of the following categories: |
| | (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. |
| | (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9). |
| 7. | I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal. |
| | I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal. |
| 8. | I certify that: |
| | The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement. |
| | The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9). |

| 9. | USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a |
|-----|---|
| | foreign principal, one of the following scenarios applies: |
| | (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member officer, or employee on any segment of the trip. |
| | (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). |
| | (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. |
| ì0. | USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel: |
| | · · · · · · · · · · · · · · · · · · · |
| | |
| 11. | An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip. |
| 12. | Briefly describe the role of each sponsor in organizing and conducting the trip: |
| | Software.org is the sole sponsor and organizer for this trip. |
| | |
| | |
| 13. | Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission: See Attachment 2 |
| | |
| | · · · · · · · · · · · · · · · · · · · |
| 14. | Briefly describe each sponsor's prior history of sponsoring congressional trips: |
| | This is Software.org's eighth trip for Congressional staff. Software.org previously sponsored two trips |
| | for Senate staff in 2018. |
| | |
| | |

| Software.org educa | tes policymakers, stake | holders, and the genera | al public through me | etings and brie |
|--|--|--|-----------------------------|------------------|
| and by developing a | nd publishing studies a | nd papers that explain | policy, new technolo | gies, and other |
| topics of the interes | t to the software industr | y | | |
| Total Expenses for E | Each Participant: | | | |
| | Transportation Expenses | Lodging Expenses | Meal Expenses | Other Expense |
| Good Faith estimate Actual Amounts | \$237.93 (airfare); \$350.00 (coach minibus transportation) | \$378.00 - Boston | \$177.50 | None |
| congressional partici | | that is arranged or orga | mized <i>specifically</i> w | ith regard to |
| congressional partici | e trip involves an event | that is arranged or orga | mized <i>specifically</i> w | ith regard to |
| Participation or b) the congressional participation of the B) The trip involves of the Reason for selecting | e trip involves an event pation; events that are arranged the location of the event | specifically with regard | to congressional p | articipation. |
| Reason for selecting Software.org chose I | e trip involves an event pation; events that are arranged the location of the event Boston due to the numb | specifically with regard or trip er of software companie | to congressional p | articipation. |
| Participation or b) the congressional participal partic | e trip involves an event pation; events that are arranged the location of the event | specifically with regard or trip er of software companie | to congressional p | articipation. |
| Participation or b) the congressional participation B) The trip involves expenses a selecting Software.org chose to close proximity, allow | e trip involves an event pation: events that are arranged the location of the event Boston due to the numb ving Software.org to better | specifically with regard or trip er of software companie | to congressional p | articipation. |
| Participation or b) the congressional participation B) The trip involves expenses a selecting Software.org chose to close proximity, allow | the location of the event Boston due to the numb ving Software.org to bet | specifically with regard or trip er of software companie | to congressional p | articipation. |
| Participation or b) the congressional participation B) The trip involves of Software.org chose I close proximity, allow Name and location of | the location of the event Boston due to the numb ving Software.org to bet | specifically with regard or trip er of software companie | to congressional p | articipation. |
| Reason for selecting Software.org chose I close proximity, allow Name and location of The Aloft Boston Sea | the location of the event Boston due to the numb ving Software.org to bet | specifically with regard or trip er of software companie ter showcase the indust | to congressional p | articipation. |

| 21. | Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel: |
|-----|--|
| | The daily expenses for lodging, meals, and other expenses provided to trip participants will be at or below |
| | the daily per diem rates for Boston. |
| 22. | Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary: |
| | Attendees will fly on coach airfare round trip from Washington, DC (DCA) to Boston (BOS). |
| | In Boston, attendees will be transported on a coach class chartered minibus. |
| 23. | I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35). |
| 24. | List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event: |
| | None |
| 25. | I hereby certify that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you must include a completed signature page for each additional sponsor): Signature of Travel Sponsor: |
| | Name and Title: Chris Hopfenseperger., Executive Oirector |
| | Name of Organization: The Software Education Foundation d.b.a. Software.org: the BSA Foundation |
| | Address: 20 F Street, NW, Suite 800, Washington, DC 20001 |
| | Telephone Number: (202) 530-5135 |
| | Fax Number: |
| | E-mail Address: chris@software.org |
| | |

U.S. Senate Select Committee on Ethics Attachments to Private Sponsor Travel Certification Form

Attachment 1 - Question # 5 - Names, titles, and explanation for invitation for all Senate invitees

Software.org is inviting the congressional staff below because of their work on policy issues, including artificial intelligence, data policy, intellectual property rights, emerging technologies, and digital trade, that are of importance to the software industry.

| Name | Title | Office |
|-----------------------|---|---|
| Geoffrey Antell | Policy Director | Office of Majority Whip John Thune |
| Jonathan Bowen | Information Technology Director | Senate Committee on Commerce, Science, and Transportation |
| John Branscome | Staff Director | Senate Committee on Commerce, Science, & Transportation, Subcommittee on Communications, Technology, Innovation, and the Internet |
| Chris Cook | Professional Staff Member | Senate Committee on Appropriations, Subcommittee on Department of Homeland Security |
| Patrick Day | Counsel | Senate Committee on the Judiciary |
| Rich DiZinno | Chief Counsel, National Security and Crime | Senate Committee on the Judiciary |
| Reema Dodin | Floor Director | Office of Minority Whip Richard Durbin |
| Drenan Dudley | Professional Staff Member | Senate Committee on Appropriations, Subcommittee on Department of Homeland Security |
| Brett Freedman | Counsel | Senate Select Committee on Intelligence |
| Fern Gibbons | Counsel | Senate Committee on Commerce, Science, & Transportation |
| Rory Heslington | International Trade Policy Advisor | Senate Committee on Finance |
| Michael Kuiken | National Security Advisor | Office of Minority Leader Charles Schumer |
| Jen Kuskowski | Policy Director | Office of Majority Leader Mitch McConnell |
| Virginia Lenahan | Professional Staff Member | Senate Committee on Finance |
| Sam Mulopulos | Legislative Assistant | Office of Senator Rob Portman (OH) |
| Greta Milligan Peisch | International Trade Counsel | Senate Committee on Finance |
| David Pendle | Chief Counsel | Senate Committee on the Judiciary |
| Subhasri Ramanathan | Senior Counsel, Technology and Innovation | Senate Committee on Homeland Security and Governmental Affairs |
| Anant Raut | Counsel | Senate Committee on the Judiciary |
| Arjun Ravindra | Professional Staff Member | Senate Select Committee on Intelligence |
| Arun Seraphin | Professional Staff Member | Senate Committee on Armed Services, Subcommittee on Readiness and Management Support |
| Chad Tanner | Professional Staff Member | Senate Select Committee on Intelligence |
| Satya Thallam | Chief Economist | Senate Committee on Homeland Security and Governmental Affairs |
| Olivia Trusty | Legislative Assistant | Senate Committee on Commerce, Science, & Transportation |
| Gwyneth Woolwine | Professional Staff Member | Senate Committee on Armed Services |

Attachment 2 - Question # 13 - Sponsor's interest and role

Software.org, the BSA Foundation is an independent, and nonpartisan international 501(c)(3) research organization that helps policymakers and the broader public better understand the impact that software has on our lives, our economy, and our society. We believe that by working together to examine these issues we can better prepare for the future and help shape government policies and industry culture that will promote both technological advancement and widespread growth.

Software org seeks to take Congressional staff on an educational artificial intelligence-focused tour of global software companies at their Boston area facilities. We have invited staff whose Senators serve on the Homeland Security, Intelligence, Armed Services, Judiciary, and Commerce Committees, or are in leadership offices in order to educate them about the software industry's approach to artificial intelligence (AI). On the trip, staff will learn about current research projects and the next steps in the development of AI technologies, ethical and public policy concerns facing lawmakers, the impact of federal partnerships with software developers in the AI space, and more. Software org planned and organized all aspects of the trip, made lodging and travel arrangements, and corresponded with businesses involved to set up events and tours at each location. Software org is the sole sponsor for this trip, including responsibility for covering cost of meals throughout the trip.



<u>Senior Congressional Staff Delegation on Artificial Intelligence</u> <u>Wednesday, August 21 – Friday, August 23, 2019</u>

Day 1 - Wednesday, August 21, 2019

| 7:30 AM | Meet group in the terminal at Ronald Reagan Washington National Airport (DCA) |
|---------------------------|---|
| 8:30 AM | American Airlines Flight #2169 Departs DCA to Boston Logan International Airport (BOS) |
| 10:02 AM | AA2169 Arrives at BOS. |
| 10:30 AM | Ground transportation from the airport to MIT. Estimated travel time: 15-30 minutes |
| 11:00 AM – 3:30 PM | Massachusetts Institute of Technology (MIT) – Computer Science and Artificial Intelligence Laboratory (CSAIL) |
| | At MIT CSAIL, attendees will hear directly from leading researchers and artificial intelligence experts on their latest AI-focused projects in machine learning, data analytics, and more. Participants will experience demonstrations of AI's potential to transform various industries and sectors of the economy including autonomous vehicles, computational biology, cybersecurity, and more applications. |
| 3:30 PM | Ground transportation from MIT to Aloft Boston Seaport District. Estimated travel time: 20-35 minutes |
| 4:00 - 5:30 PM | Check in at hotel: Aloft Boston Seaport District. Attendees have a chance to answer work emails/calls. |
| 5:45 PM | Group meets in the hotel lobby. Ground transportation from hotel to Bastille Kitchen. Estimated travel time: 5-10 minutes |
| 6:00 – 8:00 PM | Dinner Speaker – Ramayya Krishnan, Dean, Heinz College of Information Systems and Public Policy and William W. and Ruth F. Cooper Professor of Management Science and Information Systems, Carnegie Mellon University |
| | Over dinner, participants will engage in a dialogue with Dr. Krishnan to learn about his experience as a key |

founder of the information systems and management program at Carnegie Mellon. As the Dean of

Carnegie Mellon's Heinz College, home to both Carnegie's Public Policy and its Information Systems

be thinking about AI technologies and policy.

schools, Dr. Krishnan will offer a unique viewpoint on how lawmakers at all levels of government should

RON Aloft Boston Seaport District



Day 2 - Thursday, August 22, 2019

8:30 AM Group meets in hotel lobby. Ground transportation from hotel to Harvard Kennedy School.

Estimated travel time: 20-30 minutes

9:00 - 11:00 AM Harvard Kennedy School Belfer Center for Science and International Affairs -

Technology and Public Purpose (TAPP) Project

Taubman Hall, Nye Room, 5th Floor - 15 Eliot Street, Cambridge, MA 02138

At the Harvard Kennedy School's campus, attendees will participate in a roundtable with leading experts at the Belfer Center's new Technology and Public Purpose (TAPP) Project, which works to ensure that emerging technologies are developed and managed in ways that serve the overall public good. To this end, TAPP works to educate Members of Congress and their staff on new and emerging technologies such

as the Internet of Things, Machine Learning, Genome Editing, and more.

11:00 AM Ground transportation from Harvard Kennedy School to IBM.

Estimated travel time: 10-20 minutes

11:30 AM - 1:30 PM IBM

75 Binney St, Cambridge, MA 02142

At IBM's Cambridge offices, participants will learn more about AI—including a demo of IBM AI applications—followed by an interactive discussion on their AI research, development, and policy. Experts at IBM will discuss the state of AI technology now, its trajectory for the future, and how policymakers can think about AI policy and ethics.

1:45 PM Ground transportation from IBM to Microsoft.

Estimated travel time: 5 minutes

2:00 PM – 4:15 PM Microsoft New England Research and Development Center

1 Memorial Dr, Cambridge, MA 02142

Attendees will visit Microsoft's New England Research and Development Center (NERD) to hear directly from leading Microsoft experts and researchers at the forefront of AI innovation to discuss research and development, Microsoft Research's Machine Learning Group, and AI applications of the Microsoft Azure cloud-computing service. Attendees will also participate in visual demonstrations at "The Garage," an experimental space where innovators can test out new ideas in a replicated real-world environment.

4:30 PM Ground transportation from Microsoft to The Brahmin

Estimated travel time: 20 minutes

5:00 PM - 7:00 PM Dinner Speaker - SoftBank Group

The Brahmin American Cuisine & Cocktails – 33 Stanhope St, Boston, MA 02116

At a working dinner, attendees will hear from executives about SoftBank's perspective in the artificial intelligence space, learning how SoftBank is helping develop technology that helps people be more

connected and efficient.

7:00 PM Ground transportation from restaurant to Aloft Boston Seaport District.

RON Aloft Boston Seaport District



Day 3 - Friday, August 23, 2019

8:30 AM Group meets in hotel lobby, check out of hotel. Ground transportation from hotel to Autodesk.

Estimated travel time: 10 minutes

9:00 AM - 11:00 AM Autodesk Boston Technology Center

23 Drydock Ave, Suite 610E, Boston, MA 02210

At Autodesk's BUILD Space, researchers will show attendees first-hand how Autodesk's suite of design software leverages artificial intelligence, machine learning, and robotics in architecture, engineering, construction, manufacturing, and more fields. Participants will also learn how the Boston Technology Center partners with startups, universities, and industry stakeholders to explore ways to advance the

building industry.

11:00 AM Ground transportation from Autodesk to Adobe

Estimated travel time: 15-30 minutes

11:30 AM - 1:30 PM Adobe

275 Washington St, Newton, MA 02458

At Adobe's Newton offices, attendees will meet with executives and experts working on AI to establish a dialogue on the government's role in AI and what the federal government should be focusing on. Adobe will then showcase how Adobe's software and apps empower designers and creators with AI-enabled tools and how they are combating new challenges to the industry, such as the rise of "deepfakes."

1:30 PM Ground transportation from Adobe to BOS

Estimated travel time: 15-30 minutes

2:00 PM Arrive at BOS, check in for flights and go through security.

4:00 PM American Airlines Flight #2119 Departs BOS to DCA

5:45 PM AA2119 Arrives at DCA. Individual transportation home.

###



JOIN US

Staff Delegation Trip to Boston August 21–23, 2019

I'm writing to invite you to join Software.org: the BSA Foundation on our upcoming Congressional Staff Delegation Trip to Boston Wednesday, August 21 – Friday, August 23.

Agenda

The trip's meetings will focus on artificial intelligence discussions with company and university participants. The trip will begin with a morning flight to Boston on Wednesday and conclude with a return to Washington, D.C., on Friday afternoon.

Ethics/Costs

Software.org will cover all approved costs associated with this trip including airfare, hotel expenses, and group meals. This trip has been structured to comply with House and Senate ethics rules. For your convenience, Software.org will provide the necessary paperwork for your submission before the House and Senate Ethics deadlines.

Should you have any questions, or if you would like additional information, please contact Jake Morabito at jake@software.org.

Sincerely,

Chris Hopfensperger Executive Director, Software.org

About Software.org

Software.org: the BSA Foundation is an independent and nonpartisan international research organization established to help people better understand the impact software has on our lives, our economy, and our society. Headquartered in Washington, DC, the foundation publishes studies that examine the intersection of software and society, and it engages with policymakers and the public to inform policies that can stay ahead of cutting-edge technologies. The foundation also works directly to empower the workforce of tomorrow by encouraging a diverse community of young coders and working to increase opportunities for training and skills. Follow Software.org at @BSA_Foundation.

Lenahan, Virginia (Finance)

From: Dori Friedberg <dori@software.org>
Sent: Wednesday, July 17, 2019 8:07 PM

To: Lenahan, Virginia (Finance)

Subject: Re: Flight Forms and Ethics Paperwork

That's great news! We're so delighted to have you! Let me get you some updated ethics forms in the morning, these still have Greta's name on them. More soon!

On Jul 17, 2019, at 5:33 PM, Lenahan, Virginia (Finance) < Virginia Lenahan@finance.senate.gov > wrote:

Good news--I got approval to attend! I'll work on getting all the paperwork done asap.

From: Dori Friedberg < dori@software.org > Sent: Wednesday, July 17, 2019 10:17 AM

To: Lenahan, Virginia (Finance) < Virginia Lenahan@finance.senate.gov>

Subject: RE: Flight Forms and Ethics Paperwork

Hi Virginia, Just gave you a ring - I'll be here until 11am, or I can try you again at 12:30. Thanks so much,

Dori

From: Lenahan, Virginia (Finance) < Virginia Lenahan@finance.senate.gov >

Sent: Wednesday, July 17, 2019 9:35 AM To: Dori Friedberg < dori@software.org >

Subject: RE: Flight Forms and Ethics Paperwork

Hey Dori! Great to meet you, too. Sorry about yesterday--my afternoon got busy. If you have time today, though, I should be around until 11, or 12:30-3. Does a time in one of those blocks work for you? I'm at

202-224-6769.

Thanks! Virginia

From: Dori Friedberg < dori@software.org > Sent: Tuesday, July 16, 2019 1:17 PM

To: Peisch, Greta (Finance) < Greta Peisch@finance.senate.gov>

Cc: Lenahan, Virginia (Finance) < Virginia Lenahan@finance.senate.gov >

Subject: RE: Flight Forms and Ethics Paperwork

I do that all the time!

Virginia, nice to meet you. Would it be possible to speak quickly on the phone today?

Dori

Dori Friedberg
Senior Director
Desk: 202-530-5172
Dori@software.org

From: Peisch, Greta (Finance) < Greta Peisch@finance.senate.gov>

Sent: Tuesday, July 16, 2019 1:15 PM

To: Dori Friedberg < dori@software.org >

Cc: Lenahan, Virginia (Finance) < Virginia Lenahan@finance.senate.gov>

Subject: RE: Flight Forms and Ethics Paperwork Sorry! Looks like I left her off. Added now.

From: Dori Friedberg < dori@software.org > Sent: Tuesday, July 16, 2019 12:26 PM

To: Peisch, Greta (Finance) < Greta Peisch@finance.senate.gov>

Subject: RE: Flight Forms and Ethics Paperwork

Fantastic! Thanks for doing this Greta. And I think you may have not ccd her?

From: Peisch, Greta (Finance) < Greta Peisch@finance.senate.gov >

Sent: Tuesday, July 16, 2019 12:26 PM To: Dori Friedberg < dori@software.org >

Subject: RE: Flight Forms and Ethics Paperwork

Many thanks Dori. I am copying our new counsel Virginia who is sharing the digital portfolio with me.

She is interested in attending.

Best, Greta

From: Dori Friedberg < dori@software.org >

Sent: Monday, July 15, 2019 4:00 PM

To: Peisch, Greta (Finance) < Greta Peisch@finance.senate.gov >

Subject: FW: Flight Forms and Ethics Paperwork

Hi there, I thought best to keep you CCd so you can keep tabs on the deadlines in case you can make the trip. The main deadline ahead of us is the Monday July 22nd ethics deadline.

From: Dori Friedberg < dori@software.org >

Sent: Monday, July 15, 2019 3:57 PM

To: Domenech, Emily < Emily.Domenech@mail.house.gov; Wickre, Jenn

<jennifer.wickre@mail.house.gov>; Moxley, Sarah <Sarah.Moxley@mail.house.gov>; Green, Meghan

< Meghan. Green@mail.house.gov>; Parmiter, Robert < Robert. Parmiter@mail.house.gov>; Sokolov,

Dahlia < Dahlia. Sokolov@mail.house.gov >; Chris Cook@appro.senate.gov; Thallam, Satya (HSGAC)

<<u>Satya Thallam@hsgac.senate.gov</u>>; Gibbons, Fern (Commerce)

< Fern Gibbons@commerce.senate.gov >; Freedman, Brett (Intelligence)

< Brett Freedman@ssci.senate.gov >; 'Moira Bergin' < Moira.Bergin@mail.house.gov >; 'Rory Heslington'

<rory heslington@finance.senate.gov>; Anant Raul (Anant Raut@judiciary-dem.senate.gov)

< Anant Raut@judiciary-dem.senate.gov >; Ravindra, Arjun (Intelligence)

<a href="mailto:<"><Arjun Ravindra@ssci.senate.gov; Greta Peisch@finance.senate.gov

Cc: Chris Hopfensperger < chris@software.org; Jake Morabito < jake@software.org; Andrea Mietus

<andrea@mietusevents.com>; Aaron Cooper <aaronc@bsa.org>

Subject: Flight Forms and Ethics Paperwork

Artificial Intelligence Senior Staff Delegation to Boston, MA

August 21-23, 2019

Colleagues,

We are delighted you are able to join our Senior Staff Delegation to Boston August 21-23rd. The trip will include a series of nuanced conversations with senior artificial intelligence staff at leading software companies and universities.

- 1) Agenda: Agenda attached. We will circulate an updated draft with additions and time adjustments before the trip. We have invited additional artificial intelligence staff to join the delegation dinners.
- 2) Flights: Please return the attached flight information document by this Thursday Before Noon. Include any flight adjustment requests as applicable.
- 3) Bio: Please submit your bio for the trip information packet. The packet will be disseminated to Congressional staff attendees, company staff the delegation is meeting, and university staff.
- 4) Ethics Paperwork: Software.org will cover all approved costs associated with this trip including airfare, hotel expenses, and group meals. This trip has been structured to comply with House and Senate ethics rules. The necessary paperwork for submission to the House and Senate Ethics committees is attached. The Committee deadline to submit paperwork to the House and Senate Ethics Committees is Monday July 22nd.

- 5) Pre-Trip Conference Call: We are planning two, identical pre-trip conference calls to review the trip agenda and details. Let us know if one of the times does not work for your schedule.
 - Call Option 1: Friday, Aug 16th, 3 pm. Dial in: 888-340-5470, Access Code: 9782151
 - Call Option 2: Monday, Aug 19th, 2 pm. Dial in: 888-340-5470, Access Code: 9782151

Please address any questions to Jake Morabito at Jake@software.org.

Sincerely,

Chris Hopfensperger Executive Director, <u>Software.org</u>

Chris Hopfensperger

Executive Director P 202.530.5135

About Software.org

<u>Software.org</u>: the BSA Foundation is a nonpartisan, 501(c)(3) research organization. Headquartered in Washington, DC, the foundation publishes studies that examine the intersection of software and society, and engages with policymakers and the public to inform policies that can stay ahead of cutting-edge technologies. The Foundation partners with policymakers and leading organizations to empower and expand the workforce of tomorrow, including efforts to attract underrepresented groups to the software workforce.